



TOGETHER AGAIN!

UUFEC Congregational Meeting:
April 24, 2022

WELCOME
TO UUFEC'S
SPRING
BUDGET
MEETING
APRIL 24,
2022

AGENDA

1. Two years of a pandemic:
Thank you & more
2. Current Financial Status
3. VOTE on proposed budget
for FY 22/23
4. Announcement:
*Nominations for Fall Voting
Meeting*

THANK YOU FOR COMING!

Our Mission Statement

The Unitarian Universalist Fellowship of the Emerald Coast is a **religious community, united by UU Principles and**

committed to service,

spiritual growth, and caring fellowship.

~adopted 2005.

Greetings from Rev. Ruth



Welcome to a
new stage of the
journey for UUFEC!!!

I am so grateful for the last nine months of ministry we have accomplished together. We have come such a long way!

Now we have opened our building and we have before us amazing possibilities, both familiar & comforting and exciting & new!

So, as our hymn says, let us not be afraid of some change

as we enter, rejoice, & come in
to our renewed UU Fellowship of the
Emerald Coast!

An illustration featuring several hands of various skin tones (light, medium, and dark brown) in various celebratory poses. Some hands are clapping, with small black lines radiating from the palms to indicate motion or sound. Other hands are giving a thumbs-up gesture. The hands are scattered across the white background, creating a sense of collective celebration and support.

1. Thank you!

2. *Current Financial Status*

3. *VOTE on proposed budget
for FY 22/23*

4. *Announcement*

Board of Trustees: 2020, 2021 & 2022

Across the three years:

- Josh Ashley
- Gil Brown
- Linda Carson
- Janet Chapman
- John Holt
- Sarah Ford
- Karen Lauer
- Jane Park
- Amanda Piburn
- Athena Riley
- Judy Byrne Riley
- Amy Weisberg



Sunday Worship Team

HUGE THANKS to
SHAR & ED FARLEY &
the worship team for
two years of quality
on-line worship!!



- Josh Ashley
- Cecile Lindegren
- Sophia Lopez
- Jan Mullins
- Amanda Piburn
- Winky Sweet
- Amy Weisberg
- *And all those who helped with stories, chalice lighting & extinguishing, and messages.*

RELIGIOUS EXPLORATION



Thanks to Sophia, Amy, Jan & other RE volunteers for Easter & Halloween parties & other fun for all ages!



Thanks to Athena & Franklin Riley for movie nights, including RE movie night!



**Thanks to our
administrative
team:
working behind
the scenes to:
...keep us
informed, pay
the bills, renew
insurance,
arrange for
MANY repairs,
and keep our
website going!**



Marion Taylor
Church Administrator



Chris Jordan
Webmaster



Sandi Fowler
Finance volunteer
extraordinaire!



John Holt
Treasurer for life
(that's a joke...)

Ministerial Search Committee

- Josh Ashley
- Jane Park
- Athena Riley
- Amy Weisberg



Endowment Committee

They swung into action last summer:

- *first, in response to the rodent emergency;*
 - *then for improvements last done decades ago.*
- Josh Ashley
 - John Holt
 - Karen Lauer
 - Rece Howley

**AND – OMG
– the clean
up crew!!!**

**Together,
these folks put
in over 130
hours cleaning
the building
and grounds!**

Gil Brown	Karen Lauer
David Carson	Sophia Lopez
Linda Carson	Jane Park
Janet Chapman	Judy Byrne Riley
Hank Christen	Kathy Roniger
Ella Farley	Joseph Trambley
Lisa Farley	Amy Weisberg
Ellen Holt	Kathy White
Cecile Lindegren	Bill White
Denny Lauer	Miriam Williams

With apologies for anyone left off inadvertently!



Remembering departed members



Fred Boyer
(2040-2021)

Steve Layden
(1949-2020)



Daisy Horn
(1929-2021)



1. Thank you

2. Financial Status

3. Vote on Budget

4. Announcement



A look at the past Fiscal Year
May 2021 – April 2022

UUFEC Financial Status

- Checking Balance: \$ 33,134
- Savings Balance: \$ 25,239
- CDs: \$ 78,127
- Total: **\$136,500**

- Endowment Fund: \$ 134,737
- Property Value: \$ 572,941
- Mortgage: **\$ 25,926**

FY 2021 – 22: HIGHLIGHTS

as of April 21, 2022

Bottom line: *Income Shortfall was more than offset by reduced expenses*

Regular Income: **\$13,231** less than budgeted

- Pledges were about \$11,000 below budget (\$69K v. \$80K)
- We transferred \$30,947 from savings (*\$28,575 less than was budgeted to transfer*).
- We transferred \$30K from the Endowment Fund for repairs and upgrades.

Expenditures:

- More than **\$40K below budget.**
(Not including animal damage.)

FY 2021 – 22 Review as April 21, 2022

Unrestricted Income			
	Budget	Actual	Difference
FY 21-22 Pledge	\$80,000	\$68,877	(\$11,123)
Other Pledge Income	\$0	\$1,135	\$1,135
Other Income	\$4,200	\$32,092	\$27,892
Total Income	\$84,200	\$102,104	\$17,905
Transfer From Saving	\$59,522	\$30,947	(\$28,575)
Total Unrestricted Income (TURI)	\$143,722	\$131,917	(\$11,806)

FY 2021 – 22 Review as April 21, 2022

Unrestricted Expenditures			
	Budget	Actual	Difference
Facility	\$28,790	\$49,246	(\$ 5,627)
Administration	\$16,770	\$11,454	(\$ 5,196)
Programs	\$32,702	\$20,419	(\$12,283)
Minister	\$59,348	\$48,456	(\$ 10,892)
Board & DA	\$6,233	\$2,343	(\$ 3,890)
Total Unrestricted Expenditures (TURE)	\$143,722	\$131,917	(\$11,805)
(TURI) – (TURE)	\$0	\$0	\$0

Results: 2022 pledge drive (as of 4/23)

Goal **\$75,000**

- We were ambitious!

Current status: **\$79,616**

- ...from 37 of our 53 households. *Canvass team is reaching out to remaining households.*

Pledge drive ends April 30, 2022

THANK YOU FOR YOUR GENEROSITY!

Thank You 2022 Canvass Team

Chair:

Denny Lauer



& team:

• *Shari Allen*

• *Josh Ashley*

• *Sandi Fowler*

• *Shar Farley*

• *Don Hawkins*

• *Judy Byrne Riley*

• *Amy Weisberg*

1. Thank you
2. Financial Status
- 3. Vote on Budget**
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Proposed FY 2022 – 2023 Budget

REVENUE		
Unrestricted Income		
Pledge Income	\$ 75,000	47%
General Income	\$ 4,100	3%
Transfer of available funds <i>checking, savings and some from CDs</i>	\$ 152	<1%
Total Unrestricted Income	\$79,252	49%
Restricted Income:	\$81,500	51%
-From <i>Ministry Fund</i>	\$78,500	49%
-Share the plate donations	\$3,000	2%
TOTAL Income	\$160,742	

Ministry Fund: A quick reminder

In 2017, the congregation

- agreed **we wanted professional ministry** and
- knew that we were **not pledging enough** to support a professional minister

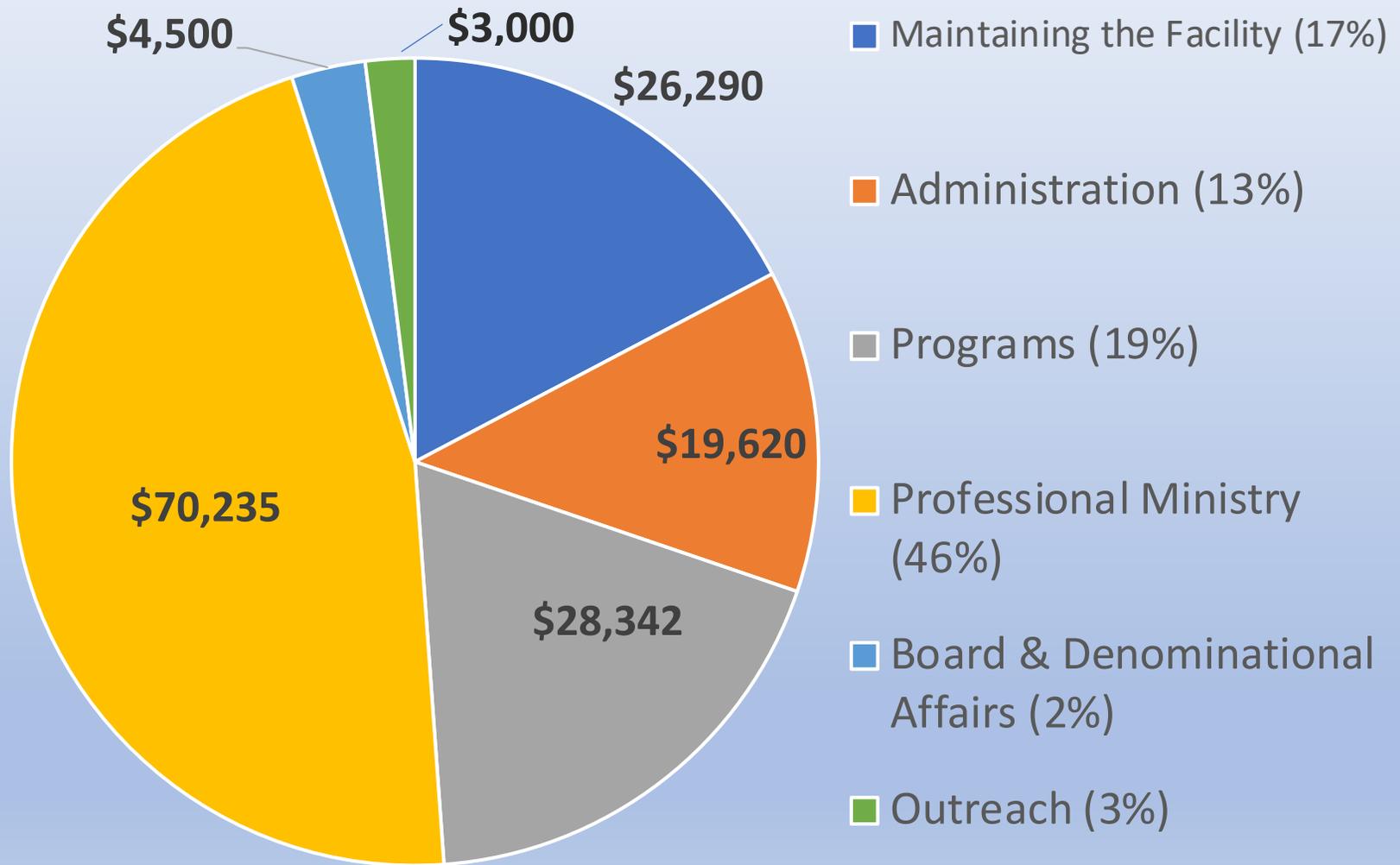
We launched a “**Ministry Fund**” campaign over several months, raising \$100,000+ in donations.

- These funds helped support Rev. Doak Mansfield (Aug. 2018 – July 2020) & and Rev. Ruth Vann Lillian (Aug. 2021 -)

**These funds have helped UUFEC tremendously.
We are now nearing the end of those funds.**

Proposed UUFEC FY 2022 - 2023 Budget

Proposed Expenditures: \$151,987



Income from pledges, share the plate
and a tiny bit from savings: \$82,252



Expenses:
\$151,987

The \$69,735 difference will be
covered by the **Ministry Fund**.

*(We will cash out the entire \$78,500 and set aside the remainder
aside for future professional ministry expenses)*

EXPENSES:

Maintaining Facility,
\$26,290

- Cleaners
- Utilities
- Mortgage
- Insurance
- Repairs
- General Supplies

Administration,
\$19,620

- Office Manager
- Staff Payroll Service & Expenses
- Communications (e.g., webmaster, ads)
- Office supplies and equipment

EXPENSES:

Programs, \$28,342

Religious Exploration

- DRE
- RE Staff & Supplies

Religious Services

- Music Director
- Guest speakers
- AV support
- Supplies

Minister's Package,
\$69,735

- Salary & Housing
- Insurance, retirement, Disability,
- Expenses/Professional allowance
- Discretionary Fund

EXPENSES:

Board, Denominat'l
Affairs, \$4500

- Leadership
- UUA Annual
Program Fund

Outreach, \$,3000

- Share the plate
*(contributions to local
charities/partners)*
- Other restricted
donations

Your Questions

VOTE on BUDGET

1. Thank you
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NOMINATIONS FOR FALL VOTING MEETING

The nominating committee will identify candidates for the fall meeting where we vote on the 2023 Board and other leadership positions.

All are welcome to:

- indicate their willingness to serve on the Board or
- suggest other candidates to the Nominating Committee.

Contact chair, Gil Brown (pastpresident@uufec.com)

THANK YOU FOR COMING!

IT'S GOOD TO BE TOGETHER AGAIN