



**TOGETHER AGAIN!**

UUFEC Congregational Meeting:  
April 24, 2022

WELCOME  
TO UUFEC'S  
SPRING  
BUDGET  
MEETING  
APRIL 24,  
2022

**AGENDA**

1. Two years of a pandemic:  
**Thank you** & more
2. Current Financial Status
3. VOTE on proposed budget  
for FY 22/23
4. Announcement:  
*Nominations for Fall Voting  
Meeting*

**THANK YOU FOR COMING!**

# Our Mission Statement

The Unitarian Universalist Fellowship of the Emerald Coast is a religious community, united by UU Principles and

committed to

service,

spiritual growth, and

caring fellowship.

~adopted 2005.

# Greetings from Rev. Ruth



Welcome to a  
new stage of the  
journey for UUFECE!!!

I am so grateful for the last nine months of ministry we have accomplished together. We have come such a long way!

Now we have opened our building and we have before us amazing possibilities, both familiar & comforting and exciting & new!

So, as our hymn says, let us not be afraid of some change

as we enter, rejoice, & come in  
to our renewed UU Fellowship of the  
Emerald Coast!

An illustration featuring several hands of different skin tones (light, medium, and dark brown) in various gestures of approval and celebration. Some hands are clapping, with small black lines radiating from the palms to indicate motion. Other hands are giving a thumbs-up. The hands are positioned around the central text, creating a sense of collective support.

# 1. Thank you!

2. *Current Financial Status*

3. *VOTE on proposed budget  
for FY 22/23*

4. *Announcement*

# Board of Trustees: 2020, 2021 & 2022

*Across the three years:*

- Josh Ashley
- Gil Brown
- Linda Carson
- Janet Chapman
- John Holt
- Sarah Ford
- Karen Lauer
- Jane Park
- Amanda Piburn
- Athena Riley
- Judy Byrne Riley
- Amy Weisberg





# Sunday Worship Team

HUGE THANKS to  
SHAR & ED FARLEY &  
the worship team for  
two years of quality  
on-line worship!!



- Josh Ashley
- Cecile Lindegren
- Sophia Lopez
- Jan Mullins
- Amanda Piburn
- Winky Sweet
- Amy Weisberg
- *And all those who helped with stories, chalice lighting & extinguishing, and messages.*

# RELIGIOUS EXPLORATION



Thanks to Sophia, Amy, Jan  
& other RE volunteers for  
Easter & Halloween parties  
& other fun for all ages!





Thanks to Athena &  
Franklin Riley for movie  
nights, including RE  
movie night!



Thanks to our  
administrative  
team:  
working behind  
the scenes to:  
...keep us  
informed, pay  
the bills, renew  
insurance,  
arrange for  
MANY repairs,  
and keep our  
website going!



Marion Taylor  
Church Administrator



Chris Jordan  
Webmaster



Sandi Fowler  
Finance volunteer  
extraordinaire!



John Holt  
Treasurer for life  
*(that's a joke...)*

# Ministerial Search Committee

- Josh Ashley
- Jane Park
- Athena Riley
- Amy Weisberg



## Endowment Committee

*They swung into action last summer:*

- *first, in response to the rodent emergency;*
- *then for improvements last done decades ago.*

- Josh Ashley
- John Holt
- Karen Lauer
- Rece Howley

**AND – OMG  
– the clean  
up crew!!!**

**Together,  
these folks put  
in over 130  
hours cleaning  
the building  
and grounds!**

Gil Brown  
David Carson  
Linda Carson  
Janet Chapman  
Hank Christen  
Ella Farley  
Lisa Farley  
Ellen Holt  
Cecile Lindegren  
Denny Lauer

Karen Lauer  
Sophia Lopez  
Jane Park  
Judy Byrne Riley  
Kathy Roniger  
Joseph Trambley  
Amy Weisberg  
Kathy White  
Bill White  
Miriam Williams

With apologies for anyone left off inadvertently!





# Remembering departed members



Fred Boyer  
(2040-2021)

Steve Layden  
(1949-2020)



Daisy Horn  
(1929-2021)



1. Thank you

## 2. Financial Status

3. Vote on Budget

4. Announcement



A look at the past Fiscal Year  
May 2021 – April 2022

# UUFEC Financial Status

- Checking Balance: \$ 33,134
- Savings Balance: \$ 25,239
- CDs: \$ 78,127
- Total: **\$136,500**
  
- Endowment Fund: \$ 134,737
- Property Value: \$ 572,941
- Mortgage: **\$ 25,926**



# FY 2021 – 22: HIGHLIGHTS

*as of April 21, 2022*

**Bottom line:** *Income Shortfall was more than offset by reduced expenses*

**Regular Income:** **\$13,231** less than budgeted

- Pledges were about \$11,000 below budget (\$69K v. \$80K)
- We transferred \$30,947 from savings (*\$28,575 less than was budgeted to transfer*).
- We transferred \$30K from the Endowment Fund for repairs and upgrades.

## **Expenditures:**

- More than **\$40K below budget.**  
(Not including animal damage.)

## FY 2021 – 22 Review as April 21, 2022

Unrestricted Income			
	Budget	Actual	Difference
FY 21-22 Pledge	\$80,000	\$68,877	(\$11,123)
Other Pledge Income	\$0	\$1,135	\$1,135
Other Income	\$4,200	\$32,092	\$27,892
<b>Total Income</b>	<b>\$84,200</b>	<b>\$102,104</b>	<b style="color: green;">\$17,905</b>
Transfer From Saving	\$59,522	\$30,947	(\$28,575)
<b>Total Unrestricted Income (TURI)</b>	<b>\$143,722</b>	<b>\$131,917</b>	<b style="color: red;">(\$11,806)</b>

## FY 2021 – 22 Review as April 21, 2022

Unrestricted Expenditures			
	Budget	Actual	Difference
Facility	\$28,790	\$49,246	(\$ 5,627)
Administration	\$16,770	\$11,454	(\$ 5,196)
Programs	\$32,702	\$20,419	(\$12,283)
Minister	\$59,348	\$48,456	(\$ 10,892)
Board & DA	\$6,233	\$2,343	(\$ 3,890)
<b>Total Unrestricted Expenditures (TURE)</b>	<b>\$143,722</b>	<b>\$131,917</b>	<b>(\$11,805)</b>
<b>(TURI) – (TURE)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

# Results: 2022 pledge drive (as of 4/23)

Goal **\$75,000**

- We were ambitious!

Current status: **\$79,616**

- ...from 37 of our 53 households. *Canvass team is reaching out to remaining households.*

Pledge drive ends April 30, 2022

**THANK YOU FOR YOUR GENEROSITY!**



# Thank You 2022 Canvass Team

Chair:

Denny Lauer



*& team:*

- *Shari Allen*
- *Josh Ashley*
- *Sandi Fowler*

- *Shar Farley*
- *Don Hawkins*
- *Judy Byrne Riley*
- *Amy Weisberg*

1. Thank you
2. Financial Status
- 3. Vote on Budget**
4. Announcement



# Proposed FY 2022 – 2023 Budget

REVENUE		
<b>Unrestricted Income</b>		
Pledge Income	\$ 75,000	47%
General Income	\$ 4,100	3%
Transfer of available funds <i>checking, savings and some from CDs</i>	\$ 152	<1%
<b>Total Unrestricted Income</b>	<b>\$79,252</b>	<b>49%</b>
<b>Restricted Income:</b>	<b>\$81,500</b>	<b>51%</b>
-From <i>Ministry Fund</i>	\$78,500	49%
-Share the plate donations	\$3,000	2%
<b>TOTAL Income</b>	<b>\$160,742</b>	

# Ministry Fund: A quick reminder

In 2017, the congregation

- agreed **we wanted professional ministry** and
- knew that we were **not pledging enough** to support a professional minister

We launched a “Ministry Fund” campaign over several months, raising \$100,000+ in donations.

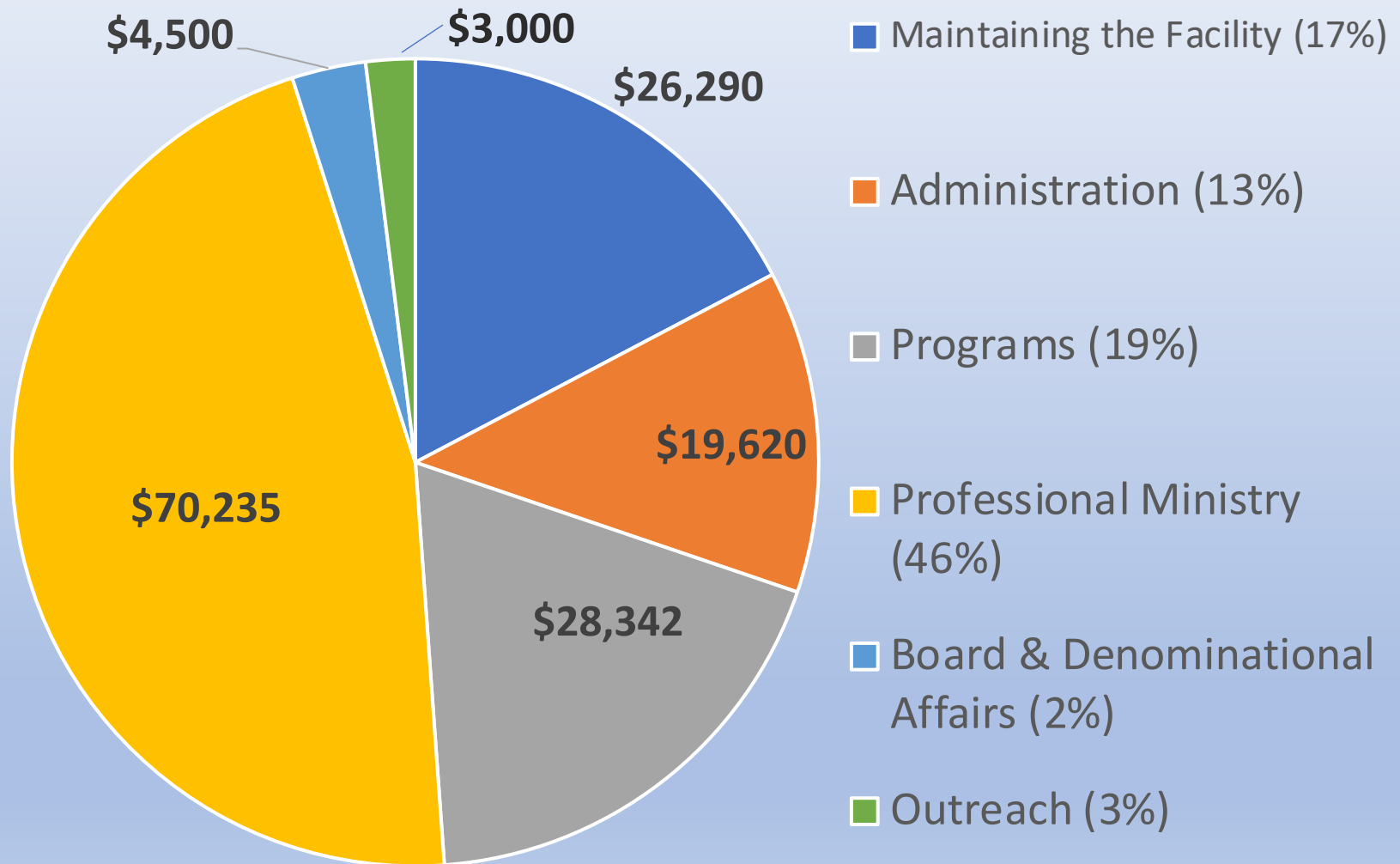
- These funds helped support Rev. Doak Mansfield (Aug. 2018 – July 2020) & and Rev. Ruth Vann Lillian (Aug. 2021 - )

**These funds have helped UUFEC tremendously.  
We are now nearing the end of those funds.**



## Proposed UUFEC FY 2022 - 2023 Budget

**Proposed Expenditures: \$151,987**



**Income** from pledges, share the plate  
and a tiny bit from savings: \$82,252



**Expenses:**  
**\$151,987**

The \$69,735 difference will be  
covered by the **Ministry Fund**.

*(We will cash out the entire \$78,500 and set aside the remainder  
aside for future professional ministry expenses)*

# EXPENSES:

Maintaining Facility,  
\$26,290

- Cleaners
- Utilities
- Mortgage
- Insurance
- Repairs
- General Supplies

Administration,  
\$19,620

- Office Manager
- Staff Payroll Service & Expenses
- Communications (e.g., webmaster, ads)
- Office supplies and equipment

# EXPENSES:

Programs, \$28,342

Religious Exploration

- DRE
- RE Staff & Supplies

Religious Services

- Music Director
- Guest speakers
- AV support
- Supplies

Minister's Package,  
\$69,735

- Salary & Housing
- Insurance, retirement, Disability,
- Expenses/Professional allowance
- Discretionary Fund

# EXPENSES:

Board, Denominat'l  
Affairs, \$4500

- Leadership
- UUA Annual  
Program Fund

Outreach, \$,3000

- Share the plate  
*(contributions to local  
charities/partners)*
- Other restricted  
donations

**Your Questions**

**VOTE on BUDGET**

1. Thank you
2. Financial Status
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# ***NOMINATIONS FOR FALL VOTING MEETING***

The nominating committee will identify candidates for the fall meeting where we vote on the 2023 Board and other leadership positions.

All are welcome to:

- indicate their willingness to serve on the Board or
- suggest other candidates to the Nominating Committee.

Contact chair, Gil Brown ([pastpresident@uufec.com](mailto:pastpresident@uufec.com))

***THANK YOU FOR COMING!***

***IT'S GOOD TO BE TOGETHER AGAIN***